



Filing ID #10023301

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Joe Nicolas Pierson  
**Status:** Congressional Candidate  
**State/District:** AZ03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 06/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Am Cent Conserv Allocation [MF]	SP	\$1,001 - \$15,000	None		
Aquila Tax Free [CS]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: Bond					
AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Franklin Hi Income Cl A [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Franklin Hi Yld [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
Frontier Communications Corporation (FTR) [ST]	SP	\$1 - \$1,000	None		
Loan to Campaign, 100% Interest [OT]	JT	\$1 - \$1,000	None		
DESCRIPTION: Loan to congressional Campaign					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mass Inv Trust [MF]	SP	\$50,001 - \$100,000	Dividends, Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Medford Ore hosp Bnd [CS] DESCRIPTION: Bond	SP	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
MFS Municipal Income Fd [MF]	SP	\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Molino Pierson, LLC, 100% Interest [OL]  LOCATION: Tucson, AZ, US DESCRIPTION: Business selling Flour	JT	\$1,001 - \$15,000	Earned Income	\$2,501 - \$5,000	\$5,001 - \$15,000
NM Life Ins [WU]	JT	\$50,001 - \$100,000	None		
Ormat Inds Ordinary Shares (OMTDF) [ST]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Renewals, 100% Interest [OL]  LOCATION: Tucson, AZ, US DESCRIPTION: Equity in Business	JT	\$50,001 - \$100,000	Earned Income	\$5,001 - \$15,000	\$15,001 - \$50,000
SCIO Fire prot Bond [CS]  DESCRIPTION: Fire district bond	SP	\$1,001 - \$15,000	Dividends, Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Umpqua Holdings Corporation (UMPQ) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
Vanguard Intl Bnd [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	None
Vanguard Moderately Conservative Fund [MF]	SP	\$100,001 - \$250,000	None		
Vanguard Sht Term Bond [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total Bnd Ind [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	None
Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Wells Chkg & Savings [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Self Employment - Northwestern Mutual and NMIS & other vendors	Sale of Insurance & Investment Products	\$35,000.00	\$102,000.00
Molino Pierson, LLC	Earned Income from businss - sales of Flour	\$2,500.00	\$5,000.00
NM Pension	Pension from Retirement	\$8,760.00	\$17,520.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	1/2000	Line of Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner/President	Molino Pierson, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joe Nicolas Pierson , 06/15/2018